BW Advisers
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New Client Form

Surname		**First Name**	
Other Given Names		**Date of Birth**	
Mobile Number		**Other Phone Number**	
Email Address			
Address Residential			
Address Postal (if different to above)			
Bank Details	**BSB**	**Account No.**	
Bank Account Name			
ABN			
Signing Preferences	☐ Post or ☐ Electronically		
TFN	Please call our office to provide this information due to security reasons (5332 2613)		
Other Individuals/Entities Details			
How did you hear about us?	☐ Family ☐ Friends ☐ Word of mouth	☐ Online ☐ Social Media	

Please include/attached any Tax Documents – receipts, invoices & other documentation - that may be relevant to your tax return when returning this document either in person or electronically.

All above details are correct and I give BW Advisers permission to access my details on the ATO Tax Agent Portal and other relevant government agencies.

***Declaration – Returning this document is my digital signature**

Signature : _____ Date: